

CLI

CLI - Clientele - No Change Statement And Notice Of Annual General Meeting

CLIENTELE LIMITED

Incorporated in the Republic of South Africa)

Registration Number: 2007/023806/06)

Share code: CLI

ISIN: ZAE000117438

("Clientele")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

In compliance with section 3.22 of the JSE Limited Listings Requirements, shareholders are advised as follows:

Annual report

Further to Clientele's reviewed results for the year ended 30 June 2008, published on 18 August 2008, the annual report was posted today. The annual report contains no modifications to the aforementioned published reviewed results save for the Capital Adequacy cover Ratio on the Statutory Valuation Basis that was amended from 4.4 times as published to 4.51 times in the annual report.

Annual general meeting

The annual general meeting of the members of Clientele will be held at 08:00 on Thursday, 16 October 2008 at the company's registered office, Building 3 Main Boardroom, Morning View Office Park, Corner Rivonia and Alon Roads, Morningside, Sandton, to transact the business as stated in the notice of the annual general meeting forming part of the annual report.

Johannesburg

16 September 2008

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd

Date: 16/09/2008 17:00:01 Produced by the JSE SENS Department.