

Cli - Clientele - No Change Statement and Notice of Annual General Meeting

CLIENTELE LIMITED

Incorporated in the Republic of South Africa)

Registration Number: 2007/023806/06)

Share code: CLI

ISIN: ZAE000117438

("Clientele")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

In compliance with section 3.22 of the JSE Limited Listings Requirements, shareholders are advised as follows:

Annual report

Further to Clientele's reviewed results for the year ended 30 June 2009, published on 17 August 2009, the annual report was posted today. The annual report contains no modifications to the aforementioned published reviewed results.

Annual general meeting

The annual general meeting of the members of Clientele will be held at 12:00 on Wednesday, 14 October 2009 at the company's registered office, Building 3 Main Boardroom, Clientele Office Park, Corner Rivonia and Alon Roads, Morningside, to transact the business as stated in the notice of the annual general meeting forming part of the annual report.

Johannesburg

14 September 2009

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd