

CLI

CLI

CLI - Clientele Limited - Trading Statement

CLIENTELE LIMITED

Incorporated in the Republic of South Africa

Registration Number: 2007/023806/06

Share code: CLI

ISIN: ZAE000117438

("the Group")

TRADING STATEMENT

In terms of the Listings Requirements of JSE Limited ("JSE"), companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will be more than 20% different from that of the previous corresponding period.

As a result of a restructuring that was effective on 19 May 2008, Clientele Life was delisted and Clientele Limited became the new JSE listed holding company of Clientele Life. Clientele Life is the main operating subsidiary of the Group thus accounting for the majority of the Group's profit. The Group's earnings and headline earnings per share is thus compared to that of the Clientele Life Group's earnings and headline earnings presented in the previous year.

Shareholders are advised that it is expected that the Group's earnings and headline earnings per share for the year ended 30 June 2008 will be 27% to 32% higher than that of the previous year.

The financial information on which this trading statement is based has not been reviewed or reported on by the Group's auditors. The publication of the results is expected in the latter half of August 2008.

Sandton

31 July 2008

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd

Date: 31/07/2008 12:00:05 Produced by the JSE SENS Department.